

The IU13, in partnership with Personal Wealth Advisory, LLC, is pleased to present the 2019 Financial Wellness Program

# PLANNING FOR COLLEGE & FINANCIAL AID

APRIL 24<sup>TH</sup> 2019

Two session times available:

4:00-5:00 P.M.

OR

5:00-6:00 P.M.

The Conference & Training Center at the IU13  
1020 New Holland Ave., Lancaster PA 17601

## ***Speaker:***

*Andrew Woolley, CFP<sup>®</sup>*

*Personal Wealth Advisory, LLC*

This workshop is for IU13 and local school district employees. We will explore college planning strategies as well as financial aid considerations.

Some of the questions that we will address include:

- How much does college cost today?
- What are the best strategies and vehicles to save for college?
- What loaning options are available?
- What do I need to know about the financial aid process?

Your questions and participation are encouraged. This open-forum event will benefit employees of all ages and career status. You do not need to register to attend. If you have any questions, contact Stacey Nicarry at 717-606-1630 or [stacey\\_nicarry@iu13.org](mailto:stacey_nicarry@iu13.org).

## **Ways to join our scheduled Zoom meeting:**

PC, Mac, iOS or Android: <https://pau.zoom.us/j/2206266661>

Phone: +1 669 900 6833 or +1 646 558 8656 (US Toll) Meeting ID: 220 626 6661

International numbers: <https://pau.zoom.us/join?m=f0Yqd7qoymKhNlBTQ7Cs1dy3QV35P2Fm>

A H.323/SIP room system: Dial: 162.255.36.11 Meeting ID: 220 626 6661

## **Upcoming Sessions:**

May 22<sup>th</sup>

*Planning for Children with Special Needs*

**Watch for future topics and sessions!**